

## MARKET-LINKED DEBENTURE VALUATION

**Issuer: Reliance Home Finance Limited**

**Security Details:**

**Valuation per Rs.100 Face Value**

| Series            | ISIN Code    | Reference Asset             | Issue Date* | Maturity Date | Face Value per Debenture | Valuation as on 28 <sup>th</sup> Oct 2020 |
|-------------------|--------------|-----------------------------|-------------|---------------|--------------------------|---|
| RHFL M04 Type I   | INE217K07364 | CNX Nifty Index             | 30-Jun-15   | 03-Jul-17**   | Rs. 5,00,000             | Matured                                   |
| RHFL M05          | INE217K07398 | CNX Nifty Index             | 8-Jul-15    | 6-Jul-18**    | Rs. 5,00,000             | Matured                                   |
| RHFL M06          | INE217K07406 | CNX Nifty Index             | 10-Jul-15   | 13-Jul-17**   | Rs. 5,00,000             | Matured                                   |
| RHFL M07          | INE217K07414 | CNX Nifty Index             | 30-Jul-15   | 02-Aug-17**   | Rs. 5,00,000             | Matured                                   |
| RHFL M08          | INE217K07422 | CNX Nifty Index             | 27-Aug-15   | 28-Aug-17**   | Rs. 5,00,000             | Autocalled                                |
| RHFL M11 Type I   | INE217K07455 | CNX Nifty Index             | 13-Oct-15   | 11-Jan-18     | Rs. 5,00,000             | Matured                                   |
| RHFL M11 Type II  | INE217K07463 | CNX Nifty Index             | 13-Oct-15   | 12-Jan-17     | Rs. 5,00,000             | Matured                                   |
| RHFL M12 Type I   | INE217K07471 | CNX Nifty Index             | 23-Oct-15   | 23-Jan-18     | Rs. 5,00,000             | Matured                                   |
| RHFL M12 Type II  | INE217K07489 | CNX Nifty Index             | 23-Oct-15   | 23-Oct-17     | Rs. 5,00,000             | Matured                                   |
| RHFL M13          | INE217K07513 | CNX Nifty Index             | 18-Nov-15   | 21-Nov-17     | Rs. 5,00,000             | Matured                                   |
| RHFL M15          | INE217K07547 | Nifty 10 Yr Benchmark G-Sec | 30-Dec-15   | 31-Aug-17     | Rs. 5,00,000             | Matured                                   |
| RHFL M16          | INE217K07554 | CNX Nifty Index             | 22-Jan-16   | 22-May-19     | Rs. 5,00,000             | Matured                                   |
| RHFL M17 Type I   | INE217K07562 | CNX Nifty Index             | 29-Jan-16   | 31-Jan-18     | Rs. 5,00,000             | Autocalled                                |
| RHFL M17 Type II  | INE217K07570 | CNX Nifty Index             | 29-Jan-16   | 31-Jan-18     | Rs. 5,00,000             | Autocalled                                |
| RHFL M17 Type III | INE217K07588 | CNX Nifty Index             | 29-Jan-16   | 31-Jan-19     | Rs. 5,00,000             | Autocalled                                |
| RHFL M18          | INE217K07596 | CNX Nifty Index             | 09-Feb-16   | 09-Feb-16     | Rs. 5,00,000             | Autocalled                                |
| RHFL M19          | INE217K07604 | CNX Nifty Index             | 16-Feb-16   | 16-Oct-17     | Rs. 5,00,000             | Matured                                   |
| RHFL M20 Type I   | INE217K07612 | CNX Nifty Index             | 29-Feb-16   | 31-May-18     | Rs. 5,00,000             | Matured                                   |
| RHFL M20 Type II  | INE217K07620 | CNX Nifty Index             | 29-Feb-16   | 1-Jul-18      | Rs. 5,00,000             | Matured                                   |
| RHFL M20 Type III | INE217K07638 | CNX Nifty Index             | 29-Feb-16   | 29-Oct-17     | Rs. 5,00,000             | Matured                                   |
| RHFL M21 Type I   | INE217K07653 | CNX Nifty Index             | 09-Mar-16   | 09-Sep-19     | Rs. 5,00,000             | Matured                                   |
| RHFL M22 Type I   | INE217K07679 | CNX Nifty Index             | 30-Mar-16   | 30-Sep-19     | Rs. 5,00,000             | Matured                                   |
| RHFL M22 Type II  | INE217K07687 | CNX Nifty Index             | 30-Mar-16   | 30-Jul-18     | Rs. 5,00,000             | Matured                                   |
| RHFL M22 Type III | INE217K07695 | CNX Nifty Index             | 30-Mar-16   | 2-Jul-18      | Rs. 5,00,000             | Matured                                   |
| RHFL M22 Type IV  | INE217K07703 | CNX Nifty Index             | 30-Mar-16   | 30-Jul-19     | Rs. 5,00,000             | Matured                                   |
| RHFL M23 Type II  | INE217K07711 | CNX Nifty Index             | 31-Mar-16   | 01-Oct-19     | Rs. 5,00,000             | Matured                                   |
| RHFL M24          | INE217K07729 | CNX Nifty Index             | 07-Apr-16   | 07-Oct-19     | Rs. 5,00,000             | Matured                                   |

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|------------------|--------------|---|-------------|---------------|--------------------------|---|
| RHFL M25         | INE217K07745 | CNX Nifty Index                             | 20-Apr-16   | 20-Jan-18     | Rs. 5,00,000             | Matured                                   |
| RHFL M26         | INE217K07760 | CNX Nifty Index                             | 29-Apr-16   | 29-Aug-18     | Rs. 5,00,000             | Matured                                   |
| RHFL M28 Type I  | INE217K07844 | CNX Nifty Index                             | 28-Jun-16   | 28-Aug-17     | Rs. 5,00,000             | Matured                                   |
| RHFL M27         | INE217K07794 | CNX Nifty Index                             | 30-May-16   | 01-Oct-18     | Rs. 5,00,000             | Matured                                   |
| RHFL M29         | INE217K07901 | CNX Nifty Index                             | 19-Sep-16   | 19-Mar-20     | Rs. 5,00,000             | Matured                                   |
| RHFL M30         | NA           | CNX Nifty Index                             | 5-Oct-16    | 6-Jan-20      | Rs. 5,00,000             | Autocalled                                |
| RHFL M33         | INE217K07AH3 | CNX Nifty Index                             | 3-Feb-17    | 3-Aug-20      | Rs. 5,00,000             | Matured                                   |
| RHFL M34 Type I  | INE217K07AK7 | CNX Nifty Index                             | 3-Apr-17    | 5-Oct-20      | Rs. 5,00,000             | Matured                                   |
| RHFL M35 Type I  | INE217K07AL5 | CNX Nifty Index                             | 3-Apr-17    | 5-Oct-20      | Rs. 5,00,000             | Matured                                   |
| RHFL M35 Type II | INE217K07AM3 | CNX Nifty Index                             | 11-Apr-17   | 12-Oct-20     | Rs. 5,00,000             | Matured                                   |
| RHFL M34 Type II | INE217K07AL5 | Stock Basket                                | 3-Apr-17    | 5-Oct-20      | Rs. 5,00,000             | Matured                                   |
| M31 - Type I     | INE217K07984 | Nifty 10 Year Benchmark G-Sec (clean price) | 1-Dec-16    | 2-Dec-19      | Rs. 5,00,000             | Matured                                   |
| M31 - Type II    | INE217K07992 | Nifty 10 Year Benchmark G-Sec (clean price) | 1-Dec-16    | 3-Dec-19      | Rs. 5,00,000             | Matured                                   |
| M32              | INE217K07AA8 | Nifty 10 Year Benchmark G-Sec (clean price) | 2-Dec-16    | 2-Dec-19      | Rs. 5,00,000             | Matured                                   |
| M/36 - Type I    | INE217K07AO9 | Stock Basket                                | 5-May-17    | 5-Nov-20      | Rs. 5,00,000             | 25.00                                     |
| M/36 - Type II   | INE217K07AP6 | CNX Nifty Index                             | 5-May-17    | 5-Nov-20      | Rs. 5,00,000             | 25.00                                     |
| M/36 - Type III  | INE217K07AQ4 | CNX Nifty Index                             | 5-May-17    | 6-May-19      | Rs. 5,00,000             | Autocalled                                |
| M37              | INE217K07AT8 | CNX Nifty Index                             | 28-Jul-17   | 28-Jan-21     | Rs. 5,00,000             | 25.00                                     |

\*Issue Date is Deemed Date of Allotment

\*\*Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure

**The company has been downgraded to “D” rating band (sub investment grade), accordingly we have applied an applicable haircut (75%) as per AMFI proposed guidelines and market practices.**

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## DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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**Published by**

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